



Thackley Primary School

Charging and Remissions Policy

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Statement of intent

Thackley Primary School is committed to ensuring equal opportunities for all pupils, regardless of financial circumstances and has established the following policy and procedures to ensure that no child is discriminated against by our offering of school trips, activities and educational extras.

In addition, we are committed to adhering to legal requirements regarding charging for school activities, and meeting all statutory guidance provided by the DfE.

We promise:

- Not to charge for education provided during school hours.
- To inform parents on low incomes and in receipt of relevant benefits of the support available to them when asking for contributions.

Please note that while this policy may be more or less generous than the LA's, we have ensured it meets the requirements of the law.

Signed by:

_____ Headteacher
_____ Chair of governors

Date: _____

Date: _____

1. Legal framework

1.1. This policy will have consideration for, and be compliant with, the following legislation and statutory guidance:

- Education Act 1996
- The Charges for Music Tuition (England) Regulations 2007
- The Education (Prescribed Public Examinations) (England) Regulations 2010
- DfE (2018) 'Charging for school activities'
- DfE (2020) 'Governance handbook'

1.2. This policy operates in conjunction with the following school policies and procedures:

- Complaints Procedures Policy

2. Charging for education

2.1. We will not charge parents for:

- Admission applications.
- Education provided during school hours.
- Education provided outside school hours if it is part of the national curriculum, part of a syllabus for a prescribed public examination that the pupil is being prepared for by the school, or part of RE.
- Instrumental or vocal tuition, unless provided at the request of the pupil's parents.
- Entry for a prescribed public examination, if the pupil has been prepared for it at the school.
- Examination resits, if the pupil is being prepared for the resits at the school.

2.2. We may charge parents for the following:

- Materials, books, instruments or equipment, where they desire their child to own them
- Optional Extras (see below)
- Music tuition (in certain circumstances)
- Vocational tuition (in certain circumstances)
- Certain early years provision
- Use of community facilities
- **Provision of information within the scope of freedom of information.**

3. Optional extras

3.1. We may charge parents for the following optional extras:

- Education provided outside of school time that is not:
 - Part of the national curriculum
 - Part of a syllabus for a prescribed public examination that the pupil is being prepared for at the school
 - Part of RE

- Examination entry fees where the pupil has not been prepared for the examinations at the school
 - Transport, other than that arranged by the LA for the pupil to be provided with education
 - Board and lodging and activities for a pupil on a residential visit
 - Extended day services (including before or after school clubs)
 - Materials, books, instruments or equipment to enhance lessons eg ingredients for cookery
- 3.2. When calculating the cost of optional extras, the school will only take into account the cost, or an appropriate proportion of the cost, of the following:
- Materials, books, instruments or equipment provided in relation to the optional extra
 - Buildings and accommodation
 - Employment of non-teaching staff including TAs
 - Teaching staff (including TAs) under contracts for services purely to provide an optional extra
 - Teaching staff employed to provide vocal tuition or tuition in playing a musical instrument **where the tuition is an optional extra**
- 3.3. The school will not charge in excess of the actual cost of providing the optional extra divided by the number of participating pupils.
- 3.4. The school will not charge a subsidy for any pupils wishing to participate but whose parents are unwilling or unable to pay the full charge.
- 3.5. If a proportion of the activity takes place during school hours, the school will not charge for the cost of alternative provision for those not participating.
- 3.6. The school will not charge for supply teachers to cover for teachers who are absent from school accompanying pupils on a residential visit.
- 3.7. Participation in any optional activity will be on the basis of parental choice and a willingness to meet the charges. Therefore, parental agreement is a prerequisite for the provision of an optional extra.
- 3.8. If a charge is to be made for a particular activity, such as optional extras, parents will be informed of how the charge will be calculated.**

4. Examination fees and resits

- 4.1. The school may charge for examination fees if:
- The examination is on the set list (which includes SATs,), but the pupil was not prepared for it at the school.
 - The examination is not on the set list, but the school arranged for the pupil to take it.
 - A pupil fails, without good reason, to complete the requirements of any public examination where the governing board or LA originally paid or agreed to pay the entry fee.
- 4.2. Where a pupil is entered for a second or subsequent attempt at an examination, the school will pay the fee. Once pupils have left the school, resits must be taken at the school.

- 4.3. If a pupil or their parents consider it to be in the best interests of the pupil to request that an examination is re-marked, any fees involved must be covered by the pupil or their parents. If the awarding body changes the overall grade of the result, the school will not be charged by the awarding body and the parents or pupil will have their fees refunded.

5. Voluntary contributions

- 5.1. The school may, from time-to-time, ask for voluntary contributions towards the benefit of the school or school activities. If an activity cannot be funded without voluntary contributions, the school will make this clear to parents at the outset. The school will also make it clear that there is no obligation for parents to make a contribution, and notify parents whether assistance is available.

No pupil will be excluded from an activity simply because their parents are unwilling or unable to pay. If a parent is unwilling or unable to pay, their child will still be given an equal opportunity to take part in the activity. If insufficient voluntary contributions are raised to fund an activity, and the school cannot fund it via another source, the activity will be cancelled **and this will be made clear to parents.**

The school will strive to ensure that parents do not feel pressurised into making voluntary contributions. Measures which may make parents feel pressured, such as colour coded letters and direct debit or standing order mandates, will not be sent when the school requests contributions.

6. Music tuition

- 6.1. Music tuition is the only exception to the rule that all education provided during school hours must be free. The Charges for Music Tuition (England) Regulations 2007 allow for charges to be made for vocal or instrumental tuition provided either individually or to groups of any size – provided that the tuition is at the request of the pupil's parents.
- 6.2. The charges will not exceed the cost of the provision, including the cost of the staff providing the tuition.

7. Transport

- 7.1. The school will not charge for:
- Transporting registered pupils to or from the school premises, where the LA has a statutory obligation to provide the transport.
 - Transporting registered pupils to other premises where the governing board or LA has arranged for pupils to be educated.
 - Transporting pupils to meet an examination requirement when they have been prepared for the examination at the school.
 - Transport provided for an educational visit.

8. Residential visits

- 8.1. The school will not charge for:

- Education provided on any visit that takes place during school hours.
 - Education provided on any visit that takes place outside school hours if it is part of the national curriculum, part of a syllabus for a prescribed public examination that the pupil is being prepared for at the school, or part of RE.
 - Supply teachers to cover for teachers accompanying pupils on visits.
- 8.2. The school may charge for board and lodging and activities, but the charge will not exceed the actual cost.
- 8.3. Parents **will be asked to pay a reduced amount** towards board and lodging costs if they can prove that they are in receipt of one or more of the following benefits:
- Income Support
 - Income-based Jobseeker's Allowance
 - Income-related Employment and Support Allowance
 - Support under part VI of the Immigration and Asylum Act 1999
 - The guaranteed element of State Pension Credit
 - Child Tax Credit, provided that they are not also entitled to Working Tax Credit and have an annual gross income of no more than £16,190
 - Working Tax Credit run-on – paid for four weeks after they stop qualifying for Working Tax Credit
 - Universal Credit – if they apply on or after 1 April 2018, their household income must be less than £7,400 a year (after tax and not including any benefits they receive)

9. Education partly during school hours

- 9.1. Where an activity takes place partly during and partly outside school hours, there is a basis for determining whether it is deemed to take place either inside or outside school hours. However, a charge can only be made for the activity outside school hours if it is not part of the national curriculum, not part of a syllabus for a prescribed public examination that the pupil is being prepared for at the school and not part of religious education.
- 9.2. If 50% or more of the time spent on the activity occurs during school hours, it is deemed to take place during school hours. Time spent on travel counts in this calculation if the travel itself occurs during school hours. School hours do not include the break in the middle of the day.
- 9.3. Where less than 50% of the time spent on an activity falls during school hours, it is deemed to have taken place outside school hours. For example, an excursion might require pupils to leave school an hour before the school day ends, but the activity does not end until late in the evening.

10. Non-residential activities

- 10.1. If 50% or more of the time spent on the activity occurs during school hours, it is deemed to take place during school hours. Time spent on travel counts in this calculation if the travel itself occurs during school hours. School hours do not include the break in the middle of the day.
- 10.2. Where less than 50% of the time spent on an activity falls during school hours, it is deemed to have taken place outside school hours. For example, an excursion might require pupils to

leave school an hour before the school day ends, but the activity does not end until late in the evening.

11. Damaged or lost items

- 11.1. The school may charge parents for the cost of replacing items broken, damaged or lost due to **the negligence or poor behaviour of pupils or their parents**. Parents will only be charged the replacement cost to purchase the same or equivalent item

12. Remissions

- 12.1. The school has set aside a small fund to enable parents in financial difficulty to send their children on visits and activities. The funding is limited and there is no guarantee that all requests can be met. Assistance will be allocated on a needs basis, and if the full cost of the trip or activity cannot be met through assistance funding and voluntary contributions, the trip or activity will be cancelled.
- 12.2. Parents in receipt of any of the following benefits may request assistance with the costs of activities:
- Income Support
 - Income-based Jobseeker's Allowance
 - Income-related Employment and Support Allowance
 - Support under part VI of the Immigration and Asylum Act 1999
 - The guaranteed element of State Pension Credit
 - Child Tax Credit, provided that they are not also entitled to Working Tax Credit and they have an annual gross income of no more than £16,190
 - Working Tax Credit run on – paid for four weeks after they stop qualifying for Working Tax Credit.
 - Universal Credit – if they apply on or after 1 April 2018, their household income must be less than £7,400 a year (after tax and not including any benefits they receive)
- 12.3. To request assistance, parents should contact the Headteacher.

13. School trip refunds

- 13.1. All initial deposits for school trips will be non-refundable. Parents will be informed of this when they are provided with initial information about the trip.
- 13.2. In the event that the school has to cancel a trip due to foreseen circumstances, parental contributions will be refunded.
- 13.3. In the event that a school trip is cancelled due to unforeseen circumstances, it is at the headteacher's discretion as to whether a refund is given to parents. The headteacher will consult the governing board on the matter, taking into account the cost to the school, including alternative provision cost.
- 13.4. In the event that a school trip is postponed due to unforeseen circumstances, it is at the headteacher's discretion as to what happens with the parental contributions for the trip. The headteacher will discuss options with the governing board, which could include carrying

forward the money until the trip takes place, transferring the money to another trip, or refunding parents.

- 13.5. In the event that the decision is made to postpone a trip due to foreseen circumstances, it is at the headteacher's discretion as to what happens with the parental contributions for the trip. The headteacher ~~will discuss options with the governing board,~~ **will consider the options** which could include carrying forward the money until the trip takes place, transferring the money to another trip, or refunding parents.
- 13.6. In the event that a pupil or their parents cancel the pupil's place on a trip, it is at the headteacher's discretion as to whether a refund is given. The headteacher will ~~consult the governing board on the matter, taking~~ **take** into account the reason for cancellation, whether the school will be reimbursed for the pupil's place on the trip, and whether the place on the trip can be offered to another pupil.
- 13.7. Where a pupil or their parents have previously cancelled a place on a trip and received a full refund, the school has the right to refuse to allow the pupil to attend future trips and visits.
- 13.8. In the event that a pupil cannot attend a trip at the last minute, e.g. due to illness, it is at the headteacher's discretion as to whether a refund is given. The headteacher will ~~consult the governing board on the matter, taking~~ **take** into account whether the school will be reimbursed for the pupil's place on the trip and whether the place on the trip can be offered to another pupil.
- 13.9. Once trip arrangements have been booked and confirmed, if contributions exceed the total cost of the trip, a refund will be given where the excess is greater than £1 per pupil. If the excess is less than £1 per pupil, this will be paid into the school's account.
- 13.10. Excess expenditure will be subsidised by the school fund.
- 13.11. The school will deal with cancellations and refunds on a case-by-case basis, ensuring that all pupils and their families are treated equally.
- 13.12. If a parent wishes to make a complaint about refunds, they can do so via the Complaints Procedures Policy.

14. Monitoring and review

- 14.1. This policy will be reviewed annually by the governing board and headteacher.
- 14.2. The next scheduled review date for this policy is Spring 2027.